

NEW INVESTMENT OPPORTUNITY

MIDAS HOTEL FUND II



NOW IS THE TIME TO BUY



A BRIEF INTRODUCTION

Midas Hospitality's Hotel Fund has a new strategy to take advantage of the unprecedented downturn in the market. Midas Hotel Fund II has been designed to participate in this strategy, which is supported by leading hotel data sources. We will acquire select service, extended-stay, and focused full-service properties, and fix them through a combination of physical rehabilitation, talent upgrading, process improvements and better guest experiences.

- Target acquisition hotel brands - Marriott, Hilton, IHG & Hyatt
- Acquisitions to begin in Q3 2020 and continue through the end of 2021.

STRONG TRACK RECORD



* Historic Performance of Midas Hospitality. Past performance does not guarantee future results.

MAKE YOUR COMMITMENT TODAY

MIDAS HOTEL FUND II

Key Fund Terms

Targeted Equity Raise:	\$150,000,000
Targeted Return:	18% IRR, net
Targeted Number of Hotels:	15-20 properties
Timeframe:	3 – 5 years (to place capital by 12/31/21)
Leverage Profile:	Targeting 50% LTV of total assets

Midas Hotel Fund II, LLC

Manager

Origination Fee:	\$250,000
Asset Management Fee:	1.25%
Acquisition Fee:	0.50%
Disposition Fee:	1.00%
Promote Structure:	30% over a 12% IRR, net

Midas Capital, LLC

JOIN US TODAY

The next 18 months will be one of the best buying opportunities of our lifetime



Eric Goettelmann 636-293-6411

egoettelmann@midashospitality.com

MIDASHOSPITALITY.COM